

## How to File a Medical Claim

(For Student, Athletic, and Special Risk Accident Insurance Policies)

Attached is a claim form for your accident policy. Please forward claims and questions to the following address:

Co-ordinated Benefit Plans, on behalf of AXIS Insurance Company P.O. Box 20874, Tampa, FL 33622
Phone: 866-669-7577 Fax: 800-561-8084
Email:AXISClaims@CBPINSURE.COM

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Step 1:	Submit a completed	Notice of Claim	(claim form) via	aithar hy mai	l or hy email
Otop II		a Notice of Claim	(Clailli IOIIII) Via	Cities by illai	ı oı by cillalı

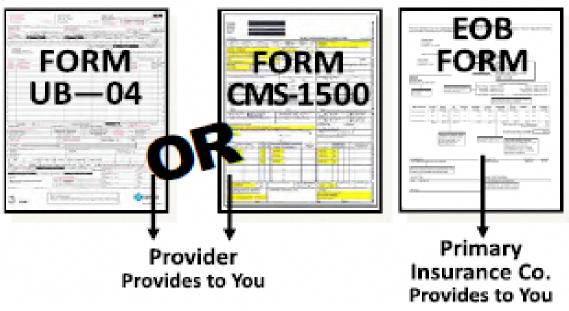
The Participating Organization (not the Parent Claimant or Agent) should:

The ranticipating Organization (not the raicht, Olamant of Agent) should.
☐ Fully answer each item in Part I, The Participating Organization Report.
☐ Read the fraud warning statement and sign the form where indicated in Part I.
The Parent/Guardian or Adult Claimant should:
☐ Fully answer each item in Part II, Other Insurance Statement.
☐ Review Part III, Authorizations
☐ Read the fraud warning statement on and sign where indicated on the bottom of the Claim Form.

Step 2: Submit itemized medical bills for payment consideration to our office. If other insurance exists, include the other insurance company's corresponding Explanation of Benefits (EOBs).

## Helpful information for submitting claims and expediting payment.

- A fully completed Claim Form is required for each accident/injury. Claims submitted with incomplete information will not be paid pending receipt of the missing information.
- The acceptance of a claim form by an Insurance company is not an admission of coverage
- Providers may wish to bill us directly. If they do, please ensure a completed claim form has first been submitted to our office.
- In order to ensure we receive complete claim information, we suggest providers submit standardized billing statements (called "UB-04" for hospital charges and/or a "CMS-1500" for Physician Charges examples below).
- Unless proof of payment is submitted with the medical bill (a copy of the check, a medical bill that indicates the claimant has made all or partial payment or zero balance information) claim payment is generally sent directly to the medical providers.





## PART I – PARTICIPATING ORGANIZATION STATEMENT

Policy Number:	Policyholder / Organ	Policyholder / Organization Name:		Event, Activity or Sport:						
Name of School:	Street Address		City	City		Zip Code				
Claimant's Name (Injured Person)	Social Security Num	ber	Gender ☐ M ☐ F		Date of Birth	E-Mail Address				
Address of Injured Person and Best Co	Address of Injured Person and Best Contact Phone Number (Include Area Code)									
Date and Time of Accident Place v	where Accident Occurred				injured person wa articipant  ☐ Sta		Other			
Dental Indicate which Teeth were	Involved in the Accident	De	escribe Condit Whole, Sound	ion of In	jured Teeth Prior t	to Accident:	_			
Type of Injury (Indicate Part of Body Inju	ured – e.g. broken arm, sprain	ned ar		•	Injury Result in De					
Describe How Accident Occurred – Prov	vide All Possible Details									
Did Accident Occur (Check Yes or No fo	G,									
A. During a participating or	ganization sponsored & supe	ervise	d, or sanction	ed activit	-	□ NO				
B. On activity premises? C. While traveling directly a	and uninterruptedly to or from	the a	ctivity?			□ NO □ NO				
D. During a participating or			_	r compe	_	□ NO				
Signature of Participating Organization	Representative Nan	ne and	d Title of Repr	esentativ	/e		Date			
	PART II – OTHER	RINS	SURANCE S	TATEN	MENT					
Do you/spouse/parent have medical/health care or are you enrolled as an individual, employee or dependent member of a Health Maintenance Organization (HMO) or similar prepaid health care plan, or any other type of accident/health/sickness plan coverage through an employer, a parent's employer or other? YES \( \subseteq \) NO \( \subseteq \)										
If Yes, name of insurance company:					Policy #:					
Mother's (Guardian's) primary employer	name, address & telephone:									
Father's (Guardian's) primary employer	name, address & telephone:									
Are you eligible to receive benefits unde	er any governmental plan or p	rogra	m, including N	ledicaid'	?					
☐ YES ☐ NO If yes, please explain: _										
IF OTUED IN	ICUDANCE EVICTO DI FACE	CLIDA	UT CODICS -f	u : <b></b>	N ANATION OF B	ENEELTO				
IF OTHER IN	SURANCE EXISTS, PLEASE : PART III –		HORIZATIO		PLANATION OF BI	ENEFIIS				
I authorize medical payments to physicial proof of payment.					ments enclosed. I	f not signed, ple	ease provide			
	DA	TE								
SIGNATURE	DA	\IE _								
I authorize any physician, medical professional, hospital, covered entity as defined under HIPAA, insurer or other organization or person having any records, dates or information concerning the claimant to disclose when requested to do so, all information with respect to any injury, policy coverage, medical history, consultation, prescription or treatment, and copies of all hospital or medical records or all such records in their entirety to <b>Co-Ordinated Benefit Plans, on behalf of AXIS Insurance Company</b> or its designated administrator. This authorization shall remain valid for a period of two years from the date signed. A photo static copy of this authorization shall be considered as effective and valid as the original. A copy of the authorization is available upon request of the company.										
I agree that should it be determined, at a later date, there is other insurance (or similar), to reimburse <b>Co-Ordinated Benefit Plans, on behalf of AXIS Insurance Company</b> to the extent of any amount collectible. I understand that any person who knowingly and with the intent to defraud or deceive any insurance company; files a claim containing any material by false, incomplete or misleading information may be subject to prosecution for insurance fraud.										
SIGNATURE	DA	TE_								

## **Important Notice**

- In General, and specifically for residents of Arkansas, Illinois, Louisiana, Rhode Island and West Virginia: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.
- For Residents of Alabama: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines and confinement in prison, or any combination thereof.
- For residents of California: For your protection California law requires the following to appear on this form. Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.
- For residents of Colorado: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.
- For residents of the District of Columbia: <u>WARNING</u>: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.
- For residents of Florida: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.
- For residents of Kentucky: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.
- For residents of Maine, Tennessee and Washington: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.
- For residents of Maryland: Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.
- For residents of New Hampshire: Any person who, with a purpose to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.
- For residents of New Jersey: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.
- For residents of New Mexico: ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES.
- For residents of New York: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.
- For residents of Ohio: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.
- For residents of Oklahoma: WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.
- \* For residents of Oregon: Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance may be guilty of a crime and may be subject to fines and confinement in prison.
- For residents of Pennsylvania: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.
- For residents of Texas: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.
- For resident of Virginia: Any person who with the intent to defraud or knowing that he is facilitating a fraud against an insurer submits an application or files a false or deceptive statement may have violated state law.

**FRAUD 1122**